



Your Personal Monthly Budget

A monthly budget is essential to ensure that you can meet your expenses, save for future investments, and achieve your goals. We've made this even easier - fill out the below to get started!

MONTHLY INCOME	NET INCOME	R
	EXTRA INCOME	R
	TOTAL MONTHLY INCOME	R
HOUSING		
	ACTUAL COST	ESTIMATED COST
Bond or rent	R	R
Phone	R	R
Electricity	R	R
Water and rates	R	R
Television	R	R
Waste removal	R	R
Maintenance or repairs	R	R
Supplies	R	R
Other	R	R
TOTAL	R	R
ENTERTAINMENT		
	ACTUAL COST	ESTIMATED COST
Television	R	R
Music	R	R
Concerts	R	R
Sports	R	R
Movies / Cinema	R	R
Live Theatre	R	R
Other	R	R
TOTAL	R	R
TRANSPORT		
	ACTUAL COST	ESTIMATED COST
Vehicle repayment	R	R
Public transport	R	R
Insurance	R	R
Licensing	R	R
Fuel	R	R
Other	R	R
TOTAL	R	R
GIFTS AND DONATIONS		
	ACTUAL COST	ESTIMATED COST
Charity	R	R
Gifts	R	R
Donations	R	R
TOTAL	R	R

LOANS	ACTUAL COST	ESTIMATED COST
Personal	R	R
Student	R	R
Credit Card	R	R
Store accounts	R	R
Other	R	R
TOTAL	R	R

INSURANCE	ACTUAL COST	ESTIMATED COST
Home	R	R
Health	R	R
Life	R	R
Other	R	R
TOTAL	R	R

FOOD	ACTUAL COST	ESTIMATED COST
Groceries	R	R
Dining	R	R
Other	R	R
TOTAL	R	R

PERSONAL CARE	ACTUAL COST	ESTIMATED COST
Medical	R	R
Hair & nails	R	R
Clothes	R	R
Dry Cleaning	R	R
Health club	R	R
Organizations	R	R
Other	R	R
TOTAL	R	R

PETS	ACTUAL COST	ESTIMATED COST
Food	R	R
Medical	R	R
Grooming	R	R
Toys	R	R
Other	R	R
TOTAL	R	R

LEGAL	ACTUAL COST	ESTIMATED COST
Attorney	R	R
Child maintenance	R	R
Payments	R	R
Other	R	R
TOTAL	R	R

SAVINGS & INVESTMENTS	ACTUAL COST	ESTIMATED COST
Retirement	R	R
Investments	R	R
Other	R	R
TOTAL	R	R

MONTHLY INCOME	TOTAL COSTS	R
	TOTAL INCOME	R
	NET MONTHLY BALANCE	R

